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Patent

Attorney's Docket No. ED6/14/99US

Michael J. Ure  
Typed or printed name of person filing  
paper or fee)

Michael J. Ure  
(Signature of person mailing paper or fee)

UNITED STATES PATENT AND TRADEMARK OFFICE

UTILITY PATENT  
APPLICATION TRANSMITTAL LETTER

Box PATENT APPLICATION  
Assistant Commissioner for Patents  
Washington, D.C. 20231

Sir:

Enclosed for filing is the utility patent application of Michael J. Ure for Call Setup Using a Packet-Switched Address Such as an Internet Address or the Like.

Also enclosed are:

- ☒ 15 sheet(s) of ☒ formal ☐ informal drawing(s);
- ☐ a claim for foreign priority under 35 U.S.C. §§ 119 and/or 365 is ☐ hereby made to  
filed in \_\_\_\_\_ on \_\_\_\_\_;  
☐ in the declaration;
- ☐ a certified copy of the priority document;
- ☐ a Constructive Petition for Extensions of Time;
- ☒ \_\_\_\_\_ statement(s) claiming small entity status;
- ☐ an Assignment document;
- ☐ an Information Disclosure Statement; and
- ☐ Other: \_\_\_\_\_.

The declaration of the inventor(s) ☒ also is enclosed ☐ will follow.

- ☐ Please amend the specification by inserting before the first line the sentence --This application claims priority under 35 U.S.C. §§ 119 and/or 365 to \_\_\_\_\_  
filed in \_\_\_\_\_ on \_\_\_\_\_; the entire content of which is  
hereby incorporated by reference.--

The filing fee has been calculated as follows [ ] and in accordance with the enclosed preliminary amendment:

| CLAIMS  |               |            |              |           |          |
|---|---------------|------------|--------------|-----------|----------|
|   | NO. OF CLAIMS |            | EXTRA CLAIMS | RATE      | FEE      |
| Basic Application Fee   |               |            |              |           | \$760.00 |
| Total Claims  | 16            | MINUS 20 = |              | x \$18.00 |          |
| Independent Claims  | 5             | MINUS 3 =  |              | x \$78.00 | 158      |
| If multiple dependent claims are presented, add \$260.00  |               |            |              |           |          |
| Total Application Fee   |               |            |              |           | 918      |
| If verified Statement claiming small entity status is enclosed, subtract 50% of Total Application Fee |               |            |              |           | 459      |
| Add Assignment Recording Fee of \$40.00 if Assignment document is enclosed                            |               |            |              |           |          |
| TOTAL APPLICATION FEE DUE   |               |            |              |           |          |

☒ A check in the amount of \$ 459 is enclosed for the fee due.

Please address all correspondence concerning the present application to:

Michael J. Ure  
 10518 Phil Place  
 Cupertino, CA 95014

Respectfully submitted,

Date: 6/14/99

By: Michael J. Ure

Applicant or Patentee: Michael J. Ure

Application or Patent No.: \_\_\_\_\_

Filed or Issued: \_\_\_\_\_

For: Call Setup Using a Packet-Switched Address Such as an Fubernet  
Address or the like

**VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY  
STATUS (37 C.F.R. §§ 1.9(f) AND 1.27(b)) - INDEPENDENT INVENTOR**

As a below-named inventor, I hereby declare that I qualify as an independent inventor as defined in 37 C.F.R. § 1.9(c) for purposes of paying reduced fees under Sections 41(a) and 41(b) of Title 35, United States Code, to the Patent and Trademark Office with regard to the invention entitled described in:

☒ the specification filed herewith  
☐ Application No. \_\_\_\_\_, filed \_\_\_\_\_  
☐ Patent No. \_\_\_\_\_, issued \_\_\_\_\_

I have not assigned, granted, conveyed, or licensed and am under no obligation under contract or law to assign, grant, convey, or license any rights in the invention either to any person who could not be classified as an independent inventor under 37 C.F.R. § 1.9(c) if that person had made the invention, or to any concern that would not qualify as either a small business concern under 37 C.F.R. § 1.9(d) or a nonprofit organization under 37 C.F.R. § 1.9(e).

Each person, concern or organization to which I have assigned, granted, conveyed, or licensed or am under an obligation under contract or law to assign, grant, convey, or license any rights in the invention is listed below:

☒ no such person, concern, or organization  
persons, concerns, or organizations listed below\*

\*NOTE: Separate verified statements are required from each named person, concern, or organization having rights to the invention averring to their status as small entities. (37 C.F.R. § 1.27.)

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_  
☐ individual ☐ small business concern ☐ nonprofit organization

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_  
☐ individual ☐ small business concern ☐ nonprofit organization

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_  
☐ individual ☐ small business concern ☐ nonprofit organization

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earlier of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 C.F.R. § 1.28(b).)

Application No. \_  
Attorney's Docket No. \_

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that wilful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code; and that such wilful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

Name Michael J. Ure

Signature Michael J. Ure Date 6/14/99

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## **CALL SETUP USING A PACKET-SWITCHED ADDRESS SUCH AS AN INTERNET ADDRESS OR THE LIKE**

This application claims priority under 35 USC 120 of PCT/US 98/01419 filed January 26, 1997, designated the U.S., which is incorporated herein by reference.

### **BACKGROUND OF THE INVENTION**

The present invention relates to telephone and computer communications.

#### **2. State of the Art**

With the advent of multimedia computers, considerable activity has occurred in computer telephony. In computer telephony, computer capabilities are used to make telephone communications easier. Different products have achieved different levels of integration between computer and telephone.

In one product category, personal computers, incremental progress continues to be made toward the integration of telephony functions. The most noticeable development has been the advent of the Internet phone, i.e., software for carrying out full-duplex voice communications across the Internet.

In a second product category, smart deskset telephones, various products have begun to emerge, including smart phones from such companies as Philips and Intelliphone.

In a third product category, smart cellular phones, smart cellular phones integrating voice and data communications have begun to become available from such companies as AT&T, Mitsubishi, and Nokia. The PocketNet™ phone from AT&T provides for Internet access using HDML, or Hyper-Device Markup Language. HDML, developed by Unwired Planet Inc. of Redwood City, CA, acts as an intermediary between small devices such as cellular telephones and the Internet at large. The PocketNet phone is software-upgradeable.

A perspective view of the PocketNet phone is shown in Figure 1. The phone may be placed in either a PHONE mode or a NET mode. Figure 2 is a partial perspective view of the phone in PHONE mode. The phone is provided with a display 201 and a keypad 203. Keys within a first row 205 of the keypad are "soft-keys," i.e., keys whose function varies according to operation of the phone and

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whose function is displayed in a display area above the key. Cursor keys and navigation keys 207 (HOME, CLR, BACK and HELP) are provided in the following two rows. In a further row 209 are provided device control keys (SEND, POWER and END).

The keypad has different modes—alpha, numeric and symbol—that are coordinated with the operational mode of the phone. In some circumstances, the keypad may be switched between modes, for example by pressing a center one of the soft keys. In PHONE mode, the keypad is automatically placed in (and cannot be changed from) numeric mode. Figure 3 shows the phone following entry of a telephone number 301. The number is called by pressing the SEND key 303. The call is discontinued by pressing the END key 305.

The phone of Figure 1 provides a directory in which names and numbers may be stored. The number may be a telephone number or an IP address. A telephone number may be automatically dialed by retrieving a directory entry and pressing SEND. However, if no number has been stored in the entered directory location, or if the location contains data other than a phone number (such as an IP address), then no call will be made, and an advisory message will appear in the display.

None of the foregoing products has yet achieved significant market penetration. Computers and telephones therefore, although merging, remain largely separate.

The adoption of email, on the other hand, has occurred at a much more rapid pace. Of routine computer users, most now have or soon will have an email address. Many have more than one email address, e.g. one for work and another for home. Email offers unparalleled convenience of written communication. The convenience of email does not, however, eliminate the need or desire for other modes of communication, including voice, fax and pager communications.

U.S. Patent 5,239,577 to Bates et al., incorporated herein by reference,

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relates to a telecommunications network architecture and connection routing method for establishing cross-media (e.g., phone, cellular phone, fax, email) and cross-context (e.g, residence, business) connections. The proposed system and method, however, are unduly complex, both from the standpoint of required infrastructure and user interaction. A linking database, or "directory of directories," is maintained that includes one entry per subscriber, each of whom is identified by a unique personal identification number. The entry contains a table of pointers for various media/context combinations. The pointers point to various databases in which corresponding "addresses" (character strings to be used in establishing connections of various types) may be found. By providing the unique personal identification number of the person desired, a pointer to a database containing the desired address may be obtained, which database may then be queried in order to obtain the address itself.

However, as a preliminary matter, a database lookup must first be performed to obtain the unique personal identification number. This lookup is performed using a Line Identification Database (LDB) that provides a mapping between phone numbers and subscribers (identified by personal identification number) to which the phone numbers are assigned. The sequence of operations is therefore as follows: look up in the LDB, by telephone number, the unique personal identification number of the desired party; look up in the linking database, by personal identification number, a pointer to a database containing an address in the desired context; and finally look up the address in the desired context.

In addition to being unduly complex, the foregoing system is "person-centric." It does not make provision for discovering business addresses where the desired person is not known.

What is needed, therefore, is a way to achieve the convenience of email in others forms of telephonic communication.

## SUMMARY OF THE INVENTION

The present invention, generally speaking, provides a method and apparatus for setting up a telephone connection using an email address or the like. In many cases, an email address or other Internet address such as a URL may be easily remembered or, in the case of a company, for example, may often be correctly guessed, whether the company is local, out-of-state, or in another country. Telephone numbers, on the other hand, are remembered only with considerable difficulty, and can be guessed correctly only through clairvoyance. (In fact, memory experts that have astounded audiences by memorizing large portions of the local telephone directory have done so by converting the numbers to words or phrases using a set of rules.) In accordance with one aspect of the invention, a character string is entered into an electronic system such as a personal computer, a deskset smartphone, or a cellular smartphone. A determination is made as to whether or not the character string is a telephone number. If so, a desired telecommunications connection is established directly using the phone number. If not, a preliminary telecommunications connection is established using the character string. The preliminary telecommunications connection may be to a mail server or a Web server, for example. During the course of the preliminary telecommunications connection, a telephone number is received. Preferably, the first thing the user receives back is what the users wants—a phone number—without any intermediate interaction. The telephone number is then used to establish the desired telecommunications connection. Telephone numbers are preferably “self-listed,” i.e., stored in accordance with a naming convention on the email or other server. The method may be entirely automated to achieve in effect an Internet-based, world-wide, distributed telephone directory. The entities listed in the directory may themselves determine listing content and access policies.

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## BRIEF DESCRIPTION OF THE DRAWING

The present invention may be further understood from the following description in conjunction with the appended drawing. In the drawing:

Figure 1 is a perspective view of a known cellular telephone;

Figure 2 is a partial perspective view of the cellular telephone of Figure 1 with PHONE mode selected;

Figure 3 is a partial perspective view of the cellular telephone of Figure 2 following entry of a telephone number;

Figure 4 is a partial perspective view of a modified cellular telephone with PHONE mode selected;

Figure 5 is a partial perspective view of the modified cellular telephone of Figure 4 following entry of an email address instead of a telephone number for purposes of placing a voice call;

Figure 6 is a partial perspective view of the modified cellular telephone of Figure 4 following entry of a URL instead of a telephone number for purposes of placing a voice call;

Figure 7 is a first screen display displayed in response to the entry of the URL;

Figure 8 is a screen display displayed subsequent to the screen display of Figure 7;

Figure 9 is a screen display displayed subsequent to the screen display of Figure 8;

Figure 10 is a block diagram illustrating a computer the operating system of which has a communications extension and which is loaded with various communications programs;

Figure 11 is a block diagram illustrating an email server including an auto-mailer that may be used to mail back a telephone number in response to an incoming mail message;

Figure 12 is a block diagram illustrating a Web server on which a hierarchy of directory pages is stored;

Figure 13 is a flow chart of processing steps for establishing a circuit-switched connection using an email address or the like;

Figure 14 is a flow chart of processing steps for establishing a circuit-

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switched connection using a URL or the like; and

Figure 15 is a screen display displayed during operation of a computer in accordance with one embodiment of the present invention.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

One possible embodiment of the present invention is a cellular phone like the cellular phone of Figure 1. Referring to Figure 4, a perspective view is shown of a cellular phone 400 modified in accordance with the teachings of the present invention. The cellular phone is in the PHONE mode and is ready to accept a phone number or, as described herein, another identifier. The cellular phone 400 has a display 401, and a keypad 403 including row 405, row 407 and row 409.

An object of the present invention is to allow an email address, URL or other identifier to be freely substituted for a phone number, a fax number, a pager number, etc., while requiring minimal if any additional steps on the part of a user. In some instances, hardware limitations may require additional steps. In the case of the cellular phone of Figure 1 and the modified cellular phone of Figure 4, for example, keypad limitations may require additional steps. In particular, where keypad modes are used to enable a common set of keys to perform diverse functions, a keypad mode selection step may be required on the part of the user, in addition to the steps the user would normally perform. Using an alternative input device, this limitation may be avoided. One such input device, for example, is described in PCT Application PCT/US96/18517 entitled TOUCH-SENSITIVE INPUT DEVICE, METHOD AND SYSTEM THAT MINIMIZES THE NEED FOR MEMORIZATION, filed November 18, 1996 and incorporated herein by reference.

Using a conventional keypad, prior to entering a non-numeric identifier where a numeric identifier would ordinarily be expected, the user is required to switch keypad modes. In the modified cellular phone of Figure 4, therefore, in the PHONE READY condition, the center soft key within the row 405 is configured to

change the keypad mode from numeric to alpha while still remaining in the PHONE operational mode. The user may then enter an identifier such as an email address 501 as shown in Figure 5. When the identifier has been entered, the user presses the SEND key 503 in the usual manner, and later disconnects by pressing the END key 505, also in the usual manner.

In other embodiments of the invention, the cellular phone may be provided with a dedicated e-dial key. Pressing the key the first time prompts the user to enter an identifier. Pressing the key again causes the following series of steps to be performed.

Subsequent to the user's pressing the SEND key (or other appropriate key), the cellular phone performs a series of steps as shown in Figure 13. The cellular phone, having received the email address input by the user (1301), transparently switches to NET mode 1303), connects to the net (Internet, intranet, or extranet 1305) and sends an email request to an automailer at an email address that is a predictable variant of the entered email address (1307). The cellular phone then waits for a response from the automailer (polling loop 1309, 1311).

As shown in Figure 11, the automailer 1101 is installed on an email server 1103. It handles mail addressed, for example, to user@ed.company.com, where ed stands for e-dial™ (or user@ed.school.edu, user@ed.agency.gov, user@ed.network.net, etc.). The automailer has access to a database 1105 containing a directory listing for each person within the directory various "comm" numbers, i.e., phone, fax, cellular phone, pager, etc. The email server 1103 (and possibly other servers 1107) are connected via the net 1109 to a communications gateway 1111. The communications gateway 1111 is coupled to a cellular base station 1113, which communicates with cellular phones including the cellular phone 1115.

Referring again to Figure 13, the automailer, when it receives the email from the cellular phone, looks up the requested number of the person to whom the email address belongs and immediately mails this number back to the cellular

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phone. (As described more fully in relation to Figure 10 below, which of several possible numbers is desired may be clear from context or, if not clear from context, the user may be requested to specify in advance which number is desired.) The cellular phone gets the reply with the requested number (1313) and disconnects from the net 1315). In like manner as shown in Figure 3, the phone then, still unknownst to the user, switches back to PHONE mode, displays the phone number and enters it in the phone's scratchpad (1317), and then sends the phone number (1319). Operation then proceeds as in the case of a conventional call. The user may save the retrieved phone number (saved in the scratchpad) in the phone directory, if desired.

The phone number may be included in the reply email message in any number of ways. For example, since neither the original email message nor the reply message is intended to be read, the subject header field may be used for messaging purposes. In the reply message, the desired phone number may therefore be placed in the subject field, for example. The remainder of the reply message may be ignored, and the reply message may be automatically deleted.

In accordance with a further feature of the present invention, the originating station may further include in the subject-field identifier the country code and area code of the user. The automailer may then compare the country code and area code to the country code and area code in its locale, or to the country code and area code of a number stored in the database. On this basis, the automailer is able to send the desired phone number with or without country code and with or without area code (even with or without out-dial code), depending on whether they are likely to be required by the user in order to establish a connection using the phone number.

In some instances, the number may not be available, i.e., it may not have been "self-listed" by the person or company. In such an instance, the call cannot be completed, and an advisory message is displayed. In one embodiment, the advi-

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sory message includes links to one or more centralized directory services, such as the Four-One-One Web page, etc. If desired, the user may then attempt to locate the desired number through these alternative means.

The identifier, instead of an email address, may be a URL, for example, or other identifier. Whereas email addresses are person-specific, URLs are often company-specific. Hence, if a user wishes to contact an individual by phone, fax, or pager, for example, the user may enter the email address of that individual. If a user wishes to contact a company by phone, fax, etc., the user may enter a URL 601 of a company, as shown in Figure 6.

When the cellular phone is in PHONE mode and the user enters a URL and presses the SEND button 603, a similar sequence of operations occurs as previously described. Referring to Figure 14, the cellular phone, having received the URL input by the user (1401), transparently switches to NET mode (1403), connects to the net (1405), sends an request to a server for a page the URL of which is a predictable variant of the entered URL (1407), and waits for a response from the server.

As shown in Figure 12, a Web server 1203 has access to storage 1205 containing a series of linked directory Web pages. One of the Web pages may have a URL such as www.company.com/ed (where ed stands for e-dial™). The Web server 1203 (and possibly other servers 1207) are connected via the net 1209 to a communications gateway 1211. The communications gateway 1211 is coupled to a cellular base station 1213, which communicates with cellular phones including the cellular phone 1215.

Referring again to Figure 14, the server responds to the request in the usual manner by sending a page back to the cellular phone. The cellular phone displays the page (1409), an example of which is shown in Figure 7. The page will be the first page in the hierarchy of directory pages, organized by function, for example. In the example of Figure 7, the first page presents within a first column generic

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If the desired number is found at this general level, the user may cursor to the desired number to select it (1411) and press SEND. The phone then, still unknownst to the user, disconnects from the net (1415), copies the selected number (1417), switches back to PHONE mode (1419) and sends the phone number (1421). Operation then proceeds as in the case of a conventional call. The user may save the retrieved phone number in the phone directory, if desired.

If the user desires a more specific number, the user may cursor to any heading and press SEND. Each heading is a link that causes a more specific page relating to that heading to be retrieved and displayed. In the example of Figure 7, the SALES/MARKETING heading has been selected, resulting in a more specific page being retrieved and displayed as shown in Figure 8. Hence, as shown in Figure 14, if the selection is a link (1413), another request is sent (1407), etc.

As with conventional Web browsers, there need be no limit to the number of levels of hierarchy. Assume that the user, presented with the page of Figure 8, still has not found the desired number. The user might select still a further heading, resulting in the display of still a further page as shown in Figure 9. As the depth within the hierarchy increases, the content of the page and resulting display may change, for example to display names of individuals at the leaf level of the hierarchy if the hierarchy is sufficiently detailed. If the number ultimately selected by the user is accompanied by a name, then preferably the name is displayed in addition to the selected number, to allow the user the opportunity of entering both the name and the number into the phone directory. (Of course, department names may also be displayed and entered into the phone directory if desired.)

Software for the e-dial service includes client software and server software. In one embodiment of the invention, support for the client software is provided

More preferably, a group of ISPs may jointly offer the e-dial service and coordinate billing. The benefit of the e-dial service is felt most keenly by the calling party. The benefits to the called party of being more easily reachable may be less apparent. If a per-use charge is to be levied, then most if not all of the charge should be made to the calling party, but the calling party is likely to not be a customer of the ISP and hence cannot be conveniently billed by the ISP. However, the calling party is likely to be a customer of a different ISP. If an agreement exists between the ISPs, then the calling party's ISP can charge and collect from the calling party and remit all or a portion of the charge to the called party's ISP for providing the underlying service. Settlement between the ISPs would occur based on a large number of aggregated transactions.

Preferably, each ISP subscriber is offered a Web-based interface to allow the subscriber to enter and update phone number information. For example, a subscriber may choose to make the subscriber's cellular phone number available in addition to the user's regular phone number. At some later date, the subscriber may decide that the number of cellular telephone calls being received exceeds the number that the subscriber wishes to receive. The subscriber would then log on to gain access to the subscriber's account and would delete the cellular telephone number.

The invention may also be used in conjunction with a deskset smartphone. In this instance, keypad limitations are removed, such that the object may be fulfilled of allowing an email address, URL or other identifier to be freely substituted for a phone number, a fax number, a pager number, etc., without requiring any additional steps on the part of a user.

Similarly, the invention may be used in conjunction with a computer. Referring to Figure 10, a computer 1001 is connected through a switched network 1003 (e.g., the Public Switched Telephone Network) to the net (1005). Connected to the net 1005 are various servers 1007. The computer 1001 is preferably a multi-media computer having at least one speaker 1009, a microphone 1011, a CD-ROM or DVD drive (not shown), etc.

Installed on the computer 1001 is software including an e-dial™ Operating System Extension (OSX) 1013 and various e-dial enabled communications packages, including, for example, phone software 1015, fax software 1017, paging software 1019, etc.

When a "comm" number is to be input to an e-dial-enabled comm application, the application makes a call to the e-dial OSX. The call includes sufficient information to allow the operating system to display an identifier entered by the user within the appropriate field on the display screen. An e-dial icon may be displayed alternately with the icon of the comm application on screen within an application bar area, as shown in Figure 15. The e-dial OSX then proceeds to receive the user-input identifier and display it in the appropriate field. The identifier may have a length exceeding the length of the field, in which case a known scrolling behavior within the field is exhibited.

As the identifier is being input, the OSX checks the identifier to determine whether it is strictly a numeric identifier or whether it is primarily an alpha identifier, looking particularly for the substring "www", the "@" character, etc. When the OSX receives a terminating character, if the identifier has been determined to be strictly numeric, the OSX returns the identifier to the comm application, operation of which proceeds as normal.

If the identifier has been determined to be an email address used in a non-email context, for example, the OSX, without substantially altering a majority of the display area, opens an email component in order to perform the operations

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If the desired phone number is not found, it may be because e-dial is not supported at the site in question or because, although e-dial is supported at the site, either the information at the site is not current or the information of the user in

expecting the number to be at the site is not current.

If e-dial is not supported at the site, an email notification may be sent, e.g., to "postmaster" or "webmaster", that an attempt was made to use e-dial to contact someone at the site, together with information as to where e-dial software may be obtained. If e-dial is supported at the site, an email notification may be sent to the automailer. In response to the notification, the automailer may send an email form to the person whose number was not found, such that by completing and returning the form that person may then be listed.

The invention, in somewhat modified form, may also be used with a two-way pager. The use of an email address to facilitate establishment of a circuit-switched call will be described, although a URL or other identifier could likewise be used.

Known two-way pagers are capable of sending both pages and email. Insofar as these two modes of communication are concerned, the invention may be used without modification. Two-way pagers, however, are not presently capable of telephonic communications. Nevertheless, with appropriate modifications, a two-way pager may be used to readily obtain a desired telephone number that may then be dialed from a cellular or conventional telephone.

For example, the two-way pager may be provided with a special-purpose button, hard or soft (referred to herein as an "e-dial" button) which when pressed, readies the two-way pager to have input an email address. To facilitate entry of such addresses, preferably the two-way pager is provided with an input device such as that described in the aforementioned PC T application or with other suitable input means, such as the T9™ input system of Tegic Communications, Inc. of Seattle, Washington.

When the user has finished inputting the email address, the e-dial button is again pressed. The two-way pager then functions in a similar manner as in the embodiments previously described, to send an email message and receive an email

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reply, and to automatically extract from that email reply the desired phone number.

Because the two-way pager (presumably) lacks telephonic communications, it cannot use the phone number to establish a circuit-switched connection. Instead, the two-way pager displays the phone number to the user. The number may be stored in a directory of the pager if desired. The pager may also be equipped with autodial capabilities such that the user may hold the pager next to the microphone of a landline telephone and again press the e-dial button to cause the pager to produce appropriate tones in order to dial the number.

Note that, with advances in IP telephony, the call that is setup needn't be a circuit-switched call but may just as easily be a packet-switched voice call set up using a conventional phone number.

The same technique as described may be used not only to transparently look up communications identifiers but also to look up other information, for example an entity's public key for use in public key cryptography. One of the impediments to the widespread use of public key cryptography has been the dissemination of public keys.

In accordance with a further aspect of the invention, encryption keys (e.g., public keys) are self-listed. An electronic communications program that is e-dial enabled is provided with an encryption option. If the encryption option is selected then, prior to sending the electronic message, the program establishes a connection to an e-dial enabled server identified by a send-to address of the message and receives an encryption key for the intended recipient. The electronic communication is then encrypted in accordance with the encryption key. If the electronic message designates multiple recipients, the same process may be followed for each recipient.

Note that the content of the encrypted communication may be arbitrary digital content--text, graphics, pictures, video, live voice, recorded voice, etc.

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It will be appreciated by those of ordinary skill in the art that the invention can be embodied in other specific forms without departing from the spirit or essential character thereof. The presently disclosed embodiments are therefore considered in all respects to be illustrative and not restrictive. The scope of the invention is indicated by the appended claims rather than the foregoing description, and all changes which come within the meaning and range of equivalents thereof are intended to be embraced therein.

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What is claimed is:

- ✓ 1. A method of retrieving desired phone number information using an network protocol, comprising the steps of:
  - a user entering into the electronic device a network address of a party whose phone number information is to be retrieved;
  - the electronic device sending a request to a server in accordance the network protocol, the request containing a predictable variant of said address; and
  - the server sending the desired phone number to the electronic device.
2. The method of Claim 1, wherein the desired phone number information is a single phone number, comprising the further step of the electronic device automatically dialing the desired phone number.
3. The method of Claim 1, wherein the desired phone number information is a hypertext phone directory page, comprising the further step of the electronic device displaying the hypertext phone directory page.
4. The method of Claim 3, comprising the further steps of:
  - the user selecting a link within the hypertext phone directory page;
  - and
  - the electronic device cooperating with the server to retrieve and display a further hypertext phone directory page.
5. The method of Claim 3, comprising the further steps of:
  - the user selecting a single phone number within the hypertext phone directory page; and
  - the electronic device automatically dialing the selected phone num-

ber.

6. A method of establishing a desired telecommunications connection, comprising the steps of:

inputting a character string entered by a user;

determining whether or not the character string is a telephone num-

ber;

if the string is a telephone number, establishing the desired telecommunications connection directly using the telephone number;

if the character string is not a telephone number, establishing a preliminary telecommunications connection using the character string;

receiving a telephone number during the course of the preliminary telecommunications connection; and

using the telephone number to establish the desired telecommunications connection.

7. The method of Claim 6, wherein the character string is an email address and the preliminary telecommunications connection is established with an email server in accordance with an email protocol such as Simple Mail Transfer Protocol.

8. The method of Claim 6, wherein the string is a resource locator and the preliminary telecommunications connection is established with a hyper-media server in accordance with a hyper-media protocol such as Hyper-Text Transfer Protocol.

9. An electronic system comprising:  
a data processing core, including memory;  
coupled to the data processing core:  
a modem;

a circuit-switched telecommunications transceiver,  
a packet-switched telecommunications transceiver; and  
I/O circuitry;

the combination further comprising stored program instructions  
within memory including instructions for:

inputting a character string entered by a user;

determining whether or not the character string is a tele-  
phone number;

if the string is a telephone number, establishing the desired  
telecommunications connection directly using the telephone num-  
ber;

if the character string is not a telephone number, establish-  
ing a preliminary telecommunications connection using the charac-  
ter string;

receiving a telephone number during the course of the pre-  
liminary telecommunications connection; and

displaying the telephone number or using the telephone  
number to establish the desired telecommunications connection.

10. The apparatus of Claim 9, wherein the electronic system is a smart  
cellular telephone.

11. The apparatus of Claim 9, wherein the electronic system is a per-  
sonal computer coupled to the public switched telephone network.

12. The apparatus of Claim 9, wherein the electronic system is a smart  
deskset telephone coupled to the public switched telephone network.

13. An electronic system for use in establishing a desired telecommuni-  
cations connection, comprising:

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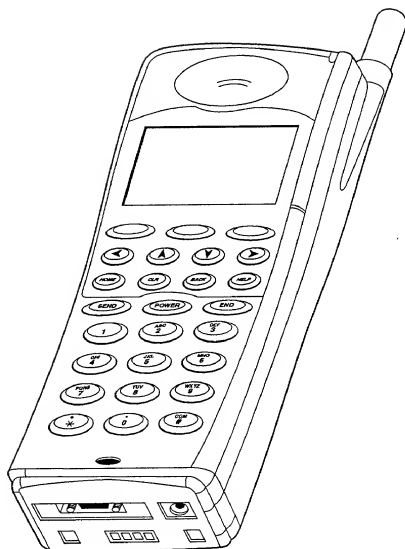
- ✓ 14. A communications method using an electronic device, comprising:  
a user inputting to the electronic device an electronic address of a party with which communication is to be established;  
transparently prefacing the communication with a network communications exchange, established based on the electronic address, to obtain information for communicating with said party; and  
the electronic device using said information to communicate with said party.
15. The method of Claim 14, wherein the information is a telephone number.
16. The method of Claim 14, wherein the information is a cryptographic key.



## ABSTRACT OF THE DISCLOSURE

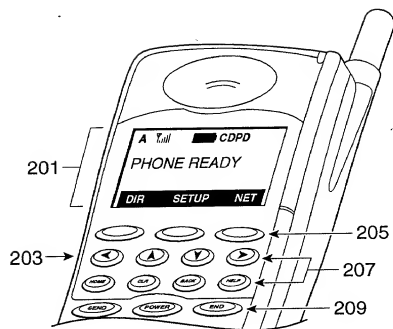
The present invention, generally speaking, provides a method and apparatus for setting up a telephone connection using an email address or the like. In many cases, an email address or other Internet address such as a URL may be easily remembered or, in the case of a company, for example, may often be correctly guessed, whether the company is local, out-of-state, or in another country. Telephone numbers, on the other hand, are remembered only with considerable difficulty, and can be guessed correctly only through clairvoyance. (In fact, memory experts that have astounded audiences by memorizing large portions of the local telephone directory have done so by converting the numbers to words or phrases using a set of rules.) In accordance with one aspect of the invention, a character string is entered into an electronic system such as a personal computer, a deskset smartphone, or a cellular smartphone. A determination is made as to whether or not the character string is a telephone number. If so, a desired telecommunications connection is established directly using the phone number. If not, a preliminary telecommunications connection is established using the character string. The preliminary telecommunications connection may be to a mail server or a Web server, for example. During the course of the preliminary telecommunications connection, a telephone number is received. Preferably, the first thing the user receives back is what the users wants—a phone number—without any intermediate interaction. The telephone number is then used to establish the desired telecommunications connection. Telephone numbers are preferably “self-listed,” i.e., stored in accordance with a naming convention on the email or other server. The method may be entirely automated to achieve in effect an Internet-based, world-wide, distributed telephone directory. The entities listed in the directory may themselves determine listing content and access policies.

00000000-00000000

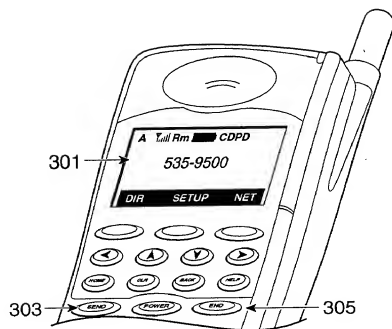


**Fig. 1**  
**(PRIOR ART)**

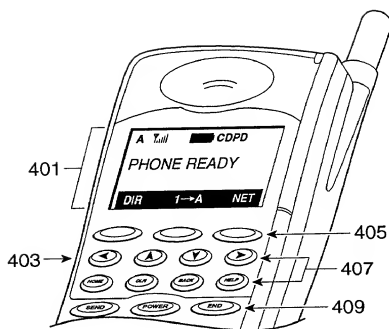
09332545.061499

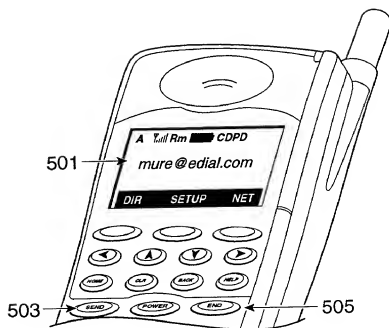


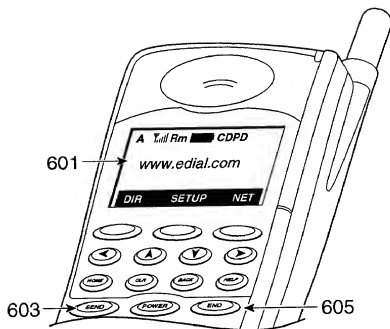
**Fig. 2**  
**(PRIOR ART)**



**Fig. 3**  
**(PRIOR ART)**

**Fig. 4**

**Fig. 5**

**Fig. 6**

e-dial, Inc.  
 10518 Phil Place  
 Cupertino, CA 95014  
 (408) 255-4800  
 (800) 337-6640

| DEPARMENT            | PHONE          | FAX            |
|----------------------|----------------|----------------|
| Accounting           | (408) 255-4815 | (408) 255-4892 |
| Corporate            | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Engineering          | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Human Resources      | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Legal                | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Sales/Marketing      | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Technical Assistance | (xxx) xxx-xxxx | (xxx) xxx-xxxx |

Figure 7



e-dial, Inc.  
10518 Phil Place  
Cupertino, CA 95014  
(408) 255-4800  
(800) 337-6640

## SALES/MARKETING DEPARTMENT

| OFFICE        | PHONE          | FAX            |
|---------------|----------------|----------------|
| Pacific       | (408) 255-4815 | (408) 255-4892 |
| Midwest       | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| Northeast     | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| European      | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| International | (xxx) xxx-xxxx | (xxx) xxx-xxxx |

Figure 8

e-dial, Inc.  
 10518 Phil Place  
 Cupertino, CA 95014  
 (408) 255-4800  
 (800) 337-6640

## PACIFIC SALES/MARKETING

| NAME        | PHONE          | FAX            | E-MAIL           | CELL           | PAGER          |
|-------------|----------------|----------------|------------------|----------------|----------------|
| Home, Glen  | (408) 255-4815 | (408) 255-4892 | g.home@edial.com | (408) 290-2906 | (800) 408-6195 |
| xxxxx, xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx   | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| xxxxx, xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx   | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| xxxxx, xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx   | (xxx) xxx-xxxx | (xxx) xxx-xxxx |
| xxxxx, xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx | (xxx) xxx-xxxx   | (xxx) xxx-xxxx | (xxx) xxx-xxxx |

Figure 9

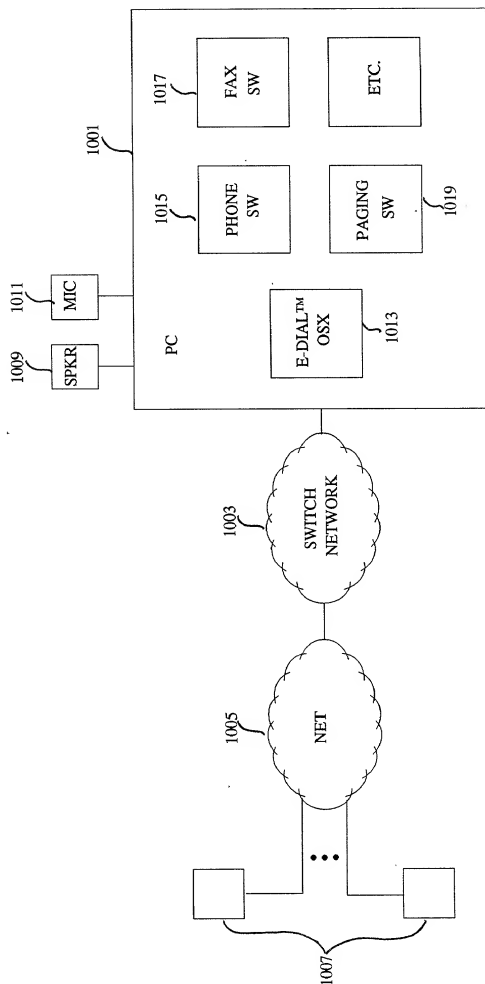


Fig. 10

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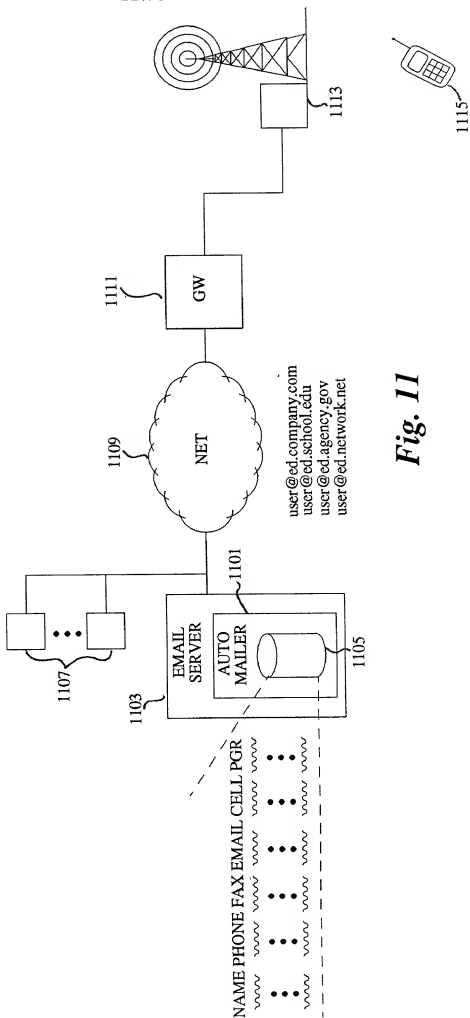


Fig. 11

12/15

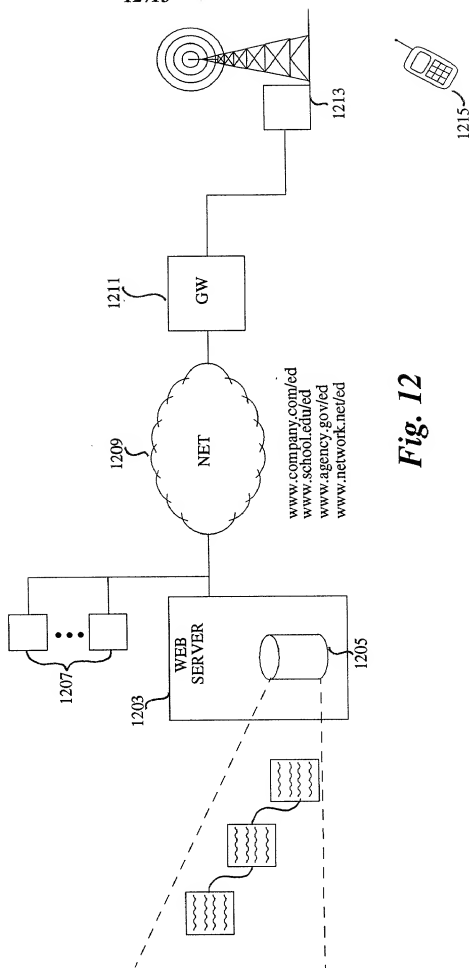
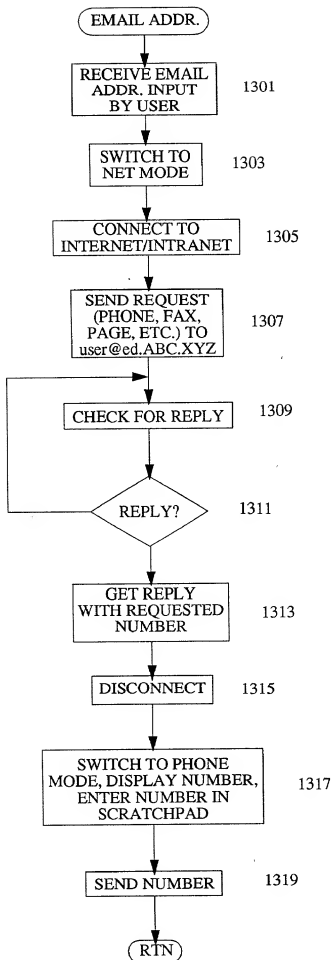
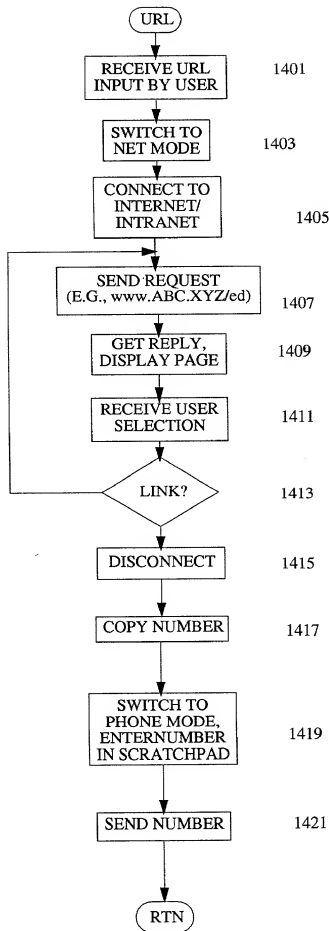



Fig. 12


**Fig. 13**

**Fig. 14**


09332545-061469




Connection



Cover Page



Dialing



Fax Menu

### Cover Page Settings

Fax Phone # :

Voice Phone # :

Organization :

Your Name :

**Done**

STF Settings by STF Technologies, Inc. ©1987-1994

*Fig. 15*



**COMBINED DECLARATION FOR PATENT APPLICATION AND POWER OF ATTORNEY**  
(Includes Reference to Provisional and PCT International Applications)

ATTORNEY'S DOCKET NUMBER

EDG14/9905

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name;

I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

Call Setup Using a Packet-Switched Address Such as an Internet  
Address or the Like

the specification of which (check only one item below):

☒ is attached hereto.

☐ was filed as United States application

Number \_\_\_\_\_

on \_\_\_\_\_

and was amended

on \_\_\_\_\_ (if applicable).

☐ was filed as PCT international application

Number \_\_\_\_\_

on \_\_\_\_\_

and was amended under PCT Article 19

on \_\_\_\_\_ (if applicable).

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose to the Office all information known to me to be material to patentability as defined in Title 37, Code of Federal Regulations, §1.56.

I hereby claim foreign priority benefits under Title 35, United States Code, §119 (a)-(e) of any foreign application(s) for patent or inventor's certificate or of any PCT international application(s) designating at least one country other than the United States of America listed below and have also identified below any foreign application(s) for patent or inventor's certificate or any PCT international application(s) designating at least one country other than the United States of America filed by me on the same subject matter having a filing date before that of the application(s) of which priority is claimed:

**PRIOR FOREIGN/PCT APPLICATION(S) AND ANY PRIORITY CLAIMS UNDER 35 U.S.C. §119:**

| COUNTRY<br>(if PCT, indicate "PCT") | APPLICATION NUMBER | DATE OF FILING<br>(day, month, year) | PRIORITY CLAIMED<br>UNDER 35 U.S.C. §119 |
|-------------------------------------|--------------------|--------------------------------------|--|
|                                     |                    |                                      | <u>Yes</u> <u>No</u>                     |
|                                     |                    |                                      | <u>Yes</u> <u>No</u>                     |
|                                     |                    |                                      | <u>Yes</u> <u>No</u>                     |
|                                     |                    |                                      | <u>Yes</u> <u>No</u>                     |
|                                     |                    |                                      | <u>Yes</u> <u>No</u>                     |

I hereby claim the benefit under Title 35, United States Code § 119(e) of any United States provisional application(s) listed below.

\_\_\_\_\_  
(Application Number)

\_\_\_\_\_  
(Filing Date)

\_\_\_\_\_  
(Application Number)

\_\_\_\_\_  
(Filing Date)

|  |                         |   |                              |                                  |  |
|--|-------------------------|---|------------------------------|----------------------------------|--|
| <b>COMBINED DECLARATION FOR PATENT APPLICATION AND POWER OF ATTORNEY (CONTINUED)</b><br>(Includes Reference to Provisional and PCT International Applications)   |                         |   | <b>ATTORNEY'S DOCKET NO.</b> |                                  |  |
| I hereby claim the benefit under Title 35, United States Code, §120 of any United States applications(s) or PCT international application(s) designating the United States of America that is/are listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in that/those prior application(s) in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose to the Office all information known to me to be material to the patentability as defined in Title 37, Code of Federal Regulations §1.56, which became available between the filing date of the prior application(s) and the national or PCT international filing date of this application: |                         |   |                              |                                  |  |
| <b>PRIOR U.S. APPLICATIONS OR PCT INTERNATIONAL APPLICATIONS DESIGNATING THE U.S. FOR BENEFIT UNDER 35 U.S.C. 120:</b>   |                         |   |                              |                                  |  |
| <b>U.S. APPLICATIONS</b>   |                         |   |                              | <b>STATUS <i>(check one)</i></b> |  |
| <b>U.S. APPLICATION NUMBER</b>   | <b>U.S. FILING DATE</b> | <b>PATENTED</b>                                   | <b>PENDING</b>               | <b>ABANDONED</b>                 |  |
|  |                         |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |
| <b>PCT APPLICATIONS DESIGNATING THE U.S.</b>   |                         |   |                              |                                  |  |
| <b>PCT APPLICATION NO.</b>   | <b>PCT FILING DATE</b>  | <b>U.S. APPLICATION NUMBERS ASSIGNED (if any)</b> |                              |                                  |  |
| <i>PCT/US 98/01419</i>   | <i>1/26/97</i>          |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |
|  |                         |   |                              |                                  |  |

Address all correspondence to:
 

MICHAEL J. URE  
 10518 Phil Place  
 Cupertino, CA 95014

Address all telephone calls to:
 

*Michael J. Ure*

at (650) 854-7400.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

| COMBINED DECLARATION FOR PATENT APPLICATION AND POWER OF ATTORNEY (CONTINUED)<br>(Includes Reference to Provisional and PCT International Applications) |                                    | ATTORNEY'S DOCKET NO.  |
|---|------------------------------------|------------------------|
| FULL NAME OF SOLE OR FIRST INVENTOR<br><i>Michael J. Ure</i>  | SIGNATURE<br><i>Michael J. Ure</i> | DATE<br><i>6/14/99</i> |
| RESIDENCE<br><i>10518 Phil Place, Cupertino, CA 95014</i>   | CITIZENSHIP<br><i>US</i>           |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF SECOND JOINT INVENTOR, IF ANY  | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF THIRD JOINT INVENTOR, IF ANY   | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF FOURTH JOINT INVENTOR, IF ANY  | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF FIFTH JOINT INVENTOR, IF ANY   | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF SIXTH JOINT INVENTOR, IF ANY   | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF SEVENTH JOINT INVENTOR, IF ANY   | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF EIGHTH JOINT INVENTOR, IF ANY  | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |
| FULL NAME OF NINTH JOINT INVENTOR, IF ANY   | SIGNATURE                          | DATE                   |
| RESIDENCE   | CITIZENSHIP                        |                        |
| POST OFFICE ADDRESS   |                                    |                        |